

FEDERAL RESERVE BANK OF SAN FRANCISCO
101 MARKET STREET, SAN FRANCISCO, CALIFORNIA 94105

February 27, 2003

**BANKING SUPERVISION AND REGULATION:
SARBANES-OXLEY ACT FINAL RULE**

To State Member Banks, Bank
Holding Companies, U.S. Branches
and Agencies of Foreign Banks,
and Others Concerned,
in the Twelfth Federal Reserve District

Final Rule on Reporting and Disclosure Requirements (R-1129)

The Federal Reserve Board has adopted a final rule implementing several of the reporting, disclosure, and corporate governance requirements of the Sarbanes-Oxley Act of 2002 for those state member banks that have a class of securities registered under the Securities Exchange Act of 1934. The final rule, like the interim rule it replaces, requires such state member banks to comply with any rules adopted by the Securities and Exchange Commission under designated sections of the Sarbanes-Oxley Act. You may view and print the final rule (Docket R-1129) at <http://www.federalreserve.gov/boarddocs/press/bcreg/2003/20030131/attachment.pdf>.

Additional Information

All circulars and documents are available on the Internet through the Federal Reserve Bank of San Francisco's Internet site, at <http://www.frbsf.org/banking/letters>. Paper copies of the Board's notice (**Docket R-1129**) are available from our Corporate Services Department. To request copies to be sent by mail, please call (415) 974-2060.

For additional information about the final rule, please contact our Banking Supervision and Regulation Department at (415) 974-2936.

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