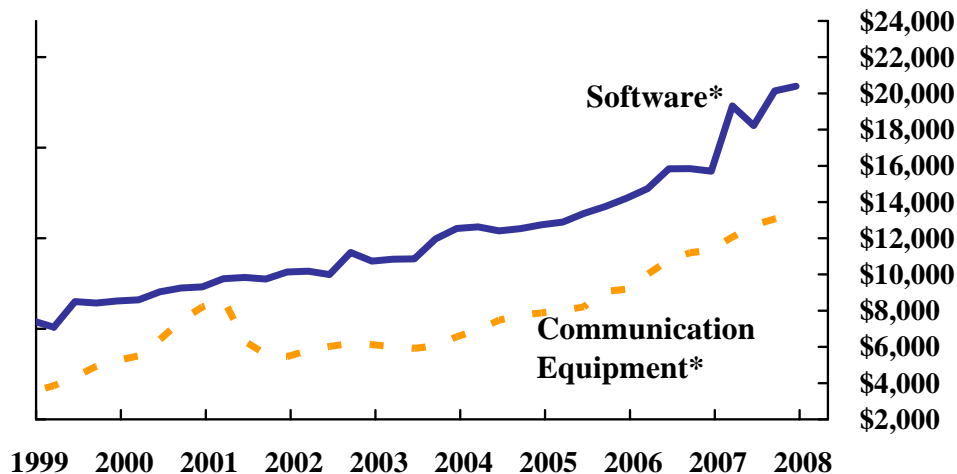


Revenue Trends for Selected 12th District IT Firms

Quarterly Revenues for District Software & Communication Equipment Firms

(In millions of dollars, seasonally adjusted)

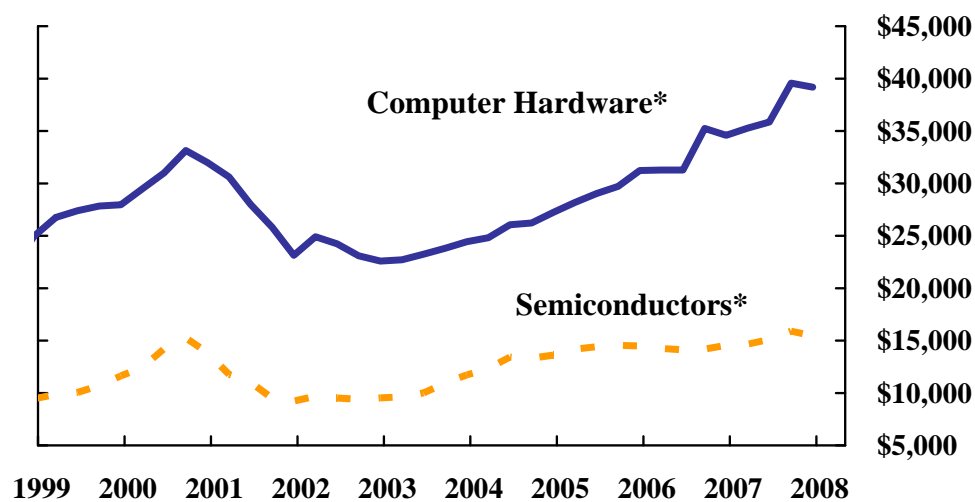


Source: Compustat and Yahoo Finance.

* District Software firms include Microsoft, Oracle, and PeopleSoft (before merger with Oracle in 2004.Q2). Communication Equipment firms include Cisco, JDS Uniphase, Juniper Networks, and Qualcomm.

Quarterly Revenues for District Hardware & Semiconductor Firms

(In millions of dollars, seasonally adjusted)



Source: Compustat and Yahoo Finance.

* The District Computer Hardware firms include Apple Computers, Gateway, Hewlett Packard, Sun Microsystems, and Compaq (before merger with HP in 2002.Q3). Semiconductor firms include AMD, Applied Materials, Cypress Semiconductors, Intel, and Micron.